



United Way of St. Lucie County, Inc.

How to Donate IRA Funds

To assure proper credit of your IRA donation, please send your pledge card indicating IRA transfer, the number of shares and/or mutual funds, approximate value and the name of company to:

United Way of St. Lucie County, Inc.
4800 South US Highway 1
Fort Pierce, FL 34982
Attention: Esperanza Morales, Director of Finance

Then, contact Scott C. Wallace for instructions and forms:

Scott C. Wallace, First Vice President-Investment Officer
Wells Fargo Advisors
3545 Ocean Dr.
Vero Beach, FL 32963
Tel. (772) 231-8362
Toll Free (800) 325-3256

Or to transfer IRA directly from a brokerage account:

| | |
|---------|--|
| DTC | 0141 |
| FBO | United Way of St. Lucie County, Inc. |
| Account | Wells Fargo Advisors - Account No: 7052-1180 |

If you have questions please call:

- Scott C. Wallace, First Vice President-Investment Officer, Wells Fargo Advisors (772) 231-8362
or
 - Esperanza Morales, Director of Finance, United Way of St. Lucie County (772) 464-5300
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“Thanks for giving to the United Way”

Please remember United Way in your estate planning, and when you do, let us know.